

NCL Buildtek Limited



Overview

NCL BUILDTEK LTD, (Formerly known as NCL ALLTEK & SECCOLOR LTD) is part of NCL Group comprises of ALLTEK & SECCOLOR DIVISIONS and is the sole licensee in India for ICP plasters.

Alltek (COATINGS) is the first company in India to manufacture putty (acrylic) and textured paint. It manufactures different grades and different finishes for exterior applications like plain, granular, textured and other designer finishes to suit various tastes of Architects, Builders and Interior Designers.

Businesses under NCL Buildtek:

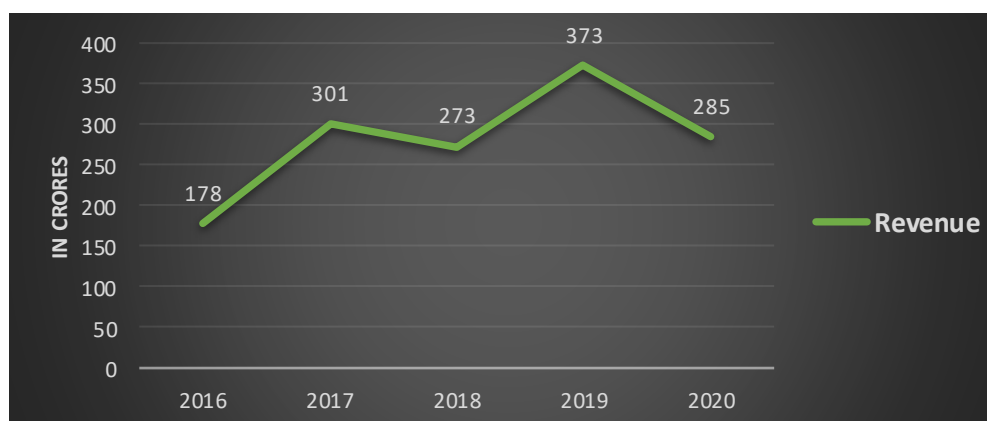
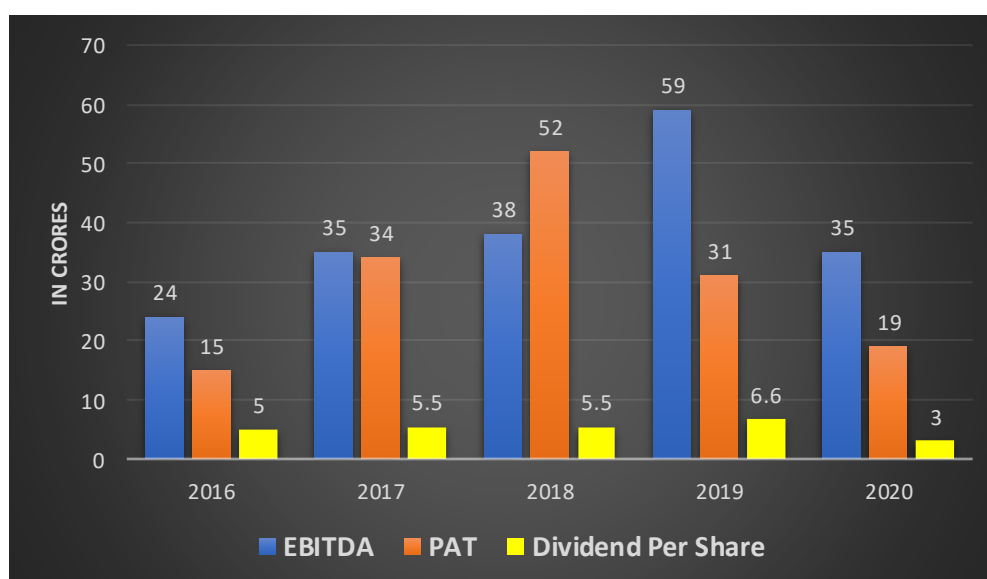
- NCL BUILDTEK LTD has four successful business verticals under its realm; NCL Coatings, NCL Windoors, NCL Wall Solutions and NCL Services.
- COATINGS DIVISION, NCL manufactures Putties, textures, wide range of emulsion paints.
- WINDOORS DIVISION, NCL manufactures colour coated GI windows, ABS Doors uPVC Doors & Windows, and high-end Aluminium Windows.
- WALLS DIVISION, NCL manufactures AAC BLOCKS, DRY-MIX Cement Mortars & Wide range of Tile Adhesives.

Valuation:

1. Market Cap – 223.3 Crores (at CMP of 193).
2. EBITDA - 35 Crores (Based on FY20Financials)
3. High EPS – 16.4(2020), 25(2019)

Key Financials:

Particulars(cr)	2016	2017	2018	2019	2020
Revenue	178	301	273	373	285
EBITDA	24	35.48	38.02	59.1	35.34
ROCE	17%	18%	18%	31%	13%
PAT	14.81	34.29	49.49	30.94	17.36
CFO	10.09	-6.22	86.31	10.11	16.02
Dividend Amount	2.89	3.18	3.18	3.82	3.49
DPS	5.0	5.49	5.49	6.60	3.02



Corporate Office: 6th floor, 91 Springboard, ATC, B wing, Bhim nagar road, Kondivita Andheri East, Mumbai, Maharashtra 400093, India, +91 83198 69295. Website: www.transparentcapital.co.in

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Prepared by: Harshalsingh Dixit